

**Addendum to Client's Agreements and Risk Disclosure Statements**

The following clause is amended in the manner stated below.

Original clause item	Revised clause item	Amendment (Newly added content will be underlined, and deleted content will be crossed)
N/A	<b>REPRESENTATIONS AND WARRANTIES</b> <b>(p.18)</b>	A new sub-clause is added to "REPRESENTATIONS AND WARRANTIES":  <u>"14.16 BOCOM explicitly reminds clients of the disclosure obligation stipulated in The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, including but not limited to Rule 22 on Disclosure of Dealings during Offer Period."</u>